May 18, 2004

Alexander A. Hockman President Intercounty Laboratories 308 N.W. 170th Street North Miami Beach, FL 33169

RE: REQUEST FOR ADVISORY OPINION 04-93

Dear Mr. Hockman:

The Commission on Ethics and Public Trust considered your request for an advisory opinion at its meeting on May 17, 2004 and rendered its opinion based on the facts stated in your letter.

You requested an opinion regarding any potential conflicts of interest related to serving as Program Management Consultant for the People's Transportation Plan.

Miami-Dade County recently issued a Notice to Professional Consultants for a Program Management Consultant for the People's Transportation Plan. The Program Management Consultant(PMC) will hold a non-exclusive seven-year contract with Miami-Dade County to manage, with the support and supervision of Transit and Public Works staff, the various phases of implementing the People's Transportation Plan. Specifically, the Scope of Services requires the PMC to be responsible for short and long-range transit planning, facilities planning, feasibility studies, oversight of construction, engineering and inspection consultants and

design criteria and standards. Transit will hire additional firms to do the actual design and construction inspection work but they will work under the direction of the Program Management Consultant team. As noted in the NTPC and our review of this matter, it is the intention of the County that the Program Management Consultant act as County staff in the areas for which the Consultant will provide staff and technical assistance. The contract should be awarded in the summer of 2004.

The People's Transportation Plan consists of several projects including highway and road improvements, bus service improvements and neighborhood improvements. The heart of the project is several rapid transit improvements including:

- \varnothing The North Corridor- The North Corridor will run from the Dr. Martin Luther King Jr. Metrorail Station (N.W. $27^{\rm th}$ Avenue and $62^{\rm nd}$ Street) along N.W. $27^{\rm th}$ Avenue to $215^{\rm th}$ Street.
- Ø The East West-Corridor- The East-West Corridor consists of two segments from the Florida Turnpike east to the Palmetto Expressway and from the Palmetto through Miami International Airport and Downtown Miami and to the Port of Miami-Dade
- Ø Baylink- A corridor between downtown Miami and Miami Beach
- Ø Kendall Corridor- A corridor with eastwest and north-south elements

Pursuant to Section 2-11.1(w), the Ethics Commission has jurisdiction over contractors and vendors. Section 2-11.1(j) restricts persons covered by the Conflict of Interest and Code of Ethics ordinance from doing work that conflicts with their independence of judgment in performing their County responsibilities. Pursuant to that section of the Conflict of Interest and Code of Ethics ordinance, the Ethics Commission has delineated certain areas including overlapping responsibilities that would impair a contractor's independent judgment in the performance of its duties for the County. The analysis of potential conflicts, in this case, is generally limited to the requestor's contracts with Miami-Dade Transit and does not analyze potential conflicts with contracts with other agencies.

In your request, you informed the Ethics Commission that Miami-Dade County to provide soils, foundations and material testing services. Intercounty currently has a contract with Miami-Dade County to provide services to various county departments including Transit. Intercounty is currently performing soil density tests on two roadway projects under this contract. The contract is scheduled to expire on May 29, 2004.

Intercounty is currently negotiating for a similar contract to provide soil foundations and materials testing services. The contract is for a two-year period with an option to renew for another two year period.

Finally, Intercounty is under negotiations to provide materials engineering and testing services to the Miami-Dade Expressway Authority.

Intercounty may serve as a member of a team for the Program Management Consultant for the People's Transportation Plan. However, Intercounty may not perform work on any Transit or Public Works projects related to the People's Transportation Plan under any other existing or pending county contracts. Transit or another team member must assume management responsibilities where an overlap between responsibilities may occur.

This opinion construes the Miami-Dade Conflict of Interest and Code of Ethics ordinance only and is not applicable to any conflict under state law. Please contact the State of Florida Commission on Ethics if you have any questions regarding possible conflicts under state law.

If you have any questions regarding this opinion, please call the undersigned at (305) 579-2594 or Ardyth Walker, Staff General Counsel at (305) 350-0616.

Sincerely Yours,

ROBERT MEYERS Executive Director

cc: Pamela Paulk, CICC